



[www.spacresearch.com](http://www.spacresearch.com)

## US SPAC MONITOR

Aug 8, 2022

This Presentation (the "Presentation") is provided on a strictly informational basis only. By reviewing or reading this Presentation, you will be deemed to have agreed to the obligations and restrictions set out below. Without the express prior written consent of SPAC Research LLC, the Presentation and any information contained within it may not be (i) reproduced (in whole or in part), (ii) copied at any time, (iii) used for making investment decisions. This Presentation does not constitute or form part of, and should not be construed as, an offer, invitation or inducement to purchase or subscribe for securities nor shall it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. This Presentation does not constitute either advice or a recommendation regarding any securities. This Presentation shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state.

No representations or warranties, express or implied are given in, or in respect of, this Presentation. To the fullest extent permitted by law in no circumstances will SPAC Research, or any of its respective subsidiaries, shareholders, affiliates, representatives, partners, directors, officers, employees, advisers or agents be responsible or liable for any direct, indirect or consequential loss or loss of profit arising from the use of this Presentation, its contents (including economic models or any other materials from SPAC Research), its omissions, reliance on the information contained within it, or on opinions communicated in relation thereto or otherwise arising in connection therewith. The information contained in this Presentation has not been independently verified. Recipients of this Presentation are not to construe its contents, or any prior or subsequent communications from or with SPAC Research or its representatives as investment, legal or tax advice. In addition, this Presentation does not purport to be all-inclusive or to contain all the information related to the subject matter. Recipients of this Presentation should each make their own evaluation of the subject matter and of the relevance and adequacy of the information and should make such other investigations as they deem necessary.

This Presentation contains illustrative returns, projections, estimates and beliefs and similar information ("Forward Looking Information"). Forward Looking Information is subject to inherent uncertainties and qualifications and is based on numerous assumptions, in each case whether or not identified in the Presentation. Forward Looking Information is provided for illustrative purposes only and is not intended to serve as and must not be relied on by any investor as, a guarantee, an assurance, a prediction or a definitive statement of fact or probability. Nothing in this Presentation should be construed as a profit forecast. Actual events and circumstances are difficult or impossible to predict and will differ from assumptions. Some important factors that could cause actual results to differ materially from those in any Forward-Looking Information could include changes in domestic and foreign business, market, Financials, political, and legal conditions. There can be no assurance that any Forward-Looking Information will be realized, and the performance may be materially and adversely different from the Forward-Looking Information. The Forward-Looking Information speaks only as of the date of this Presentation. SPAC Research expressly disclaims any obligation or undertaking to release any updates or revisions to any Forward Looking Information to reflect any change in SPAC Research's expectations with regard thereto or any changes in events, conditions or circumstances on which any Forward Looking Information is based. Accordingly, undue reliance should not be placed upon the Forward-Looking Information.

The communication of this Presentation is restricted by law; it is not intended for distribution to, or use by any person in, any jurisdiction where such distribution or use would be contrary to local law or regulation. This Agreement supersedes and replaces all previous oral or written agreements, memoranda, correspondence, or other communications between the parties hereto relating to the subject matter hereof.

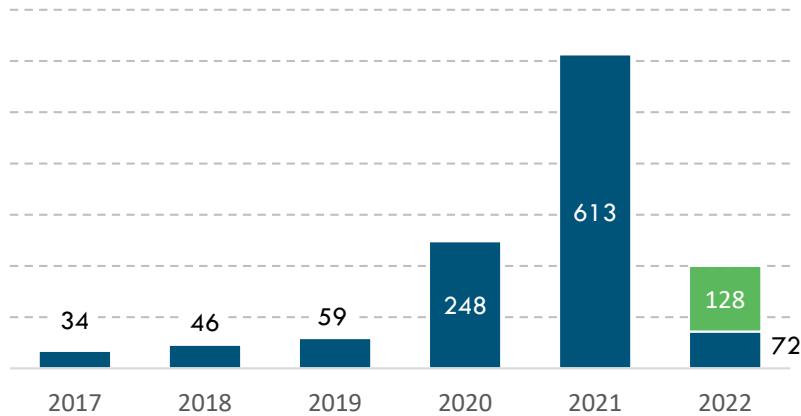
# SPAC IPO & DEAL ACTIVITY

SPAC Research

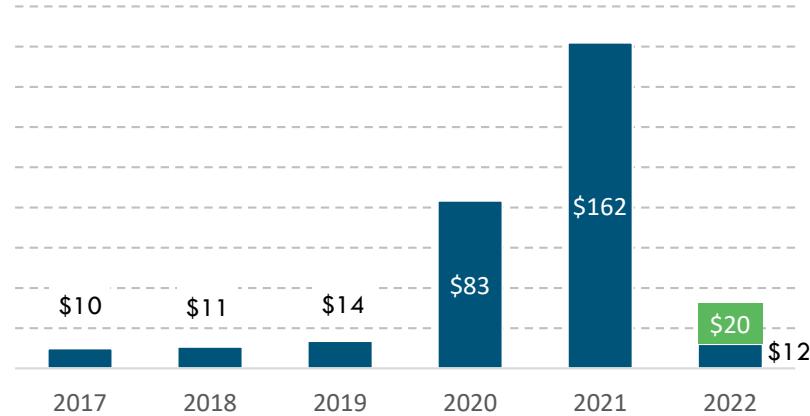
IPO Priced/Deals Closed

Filed but pending

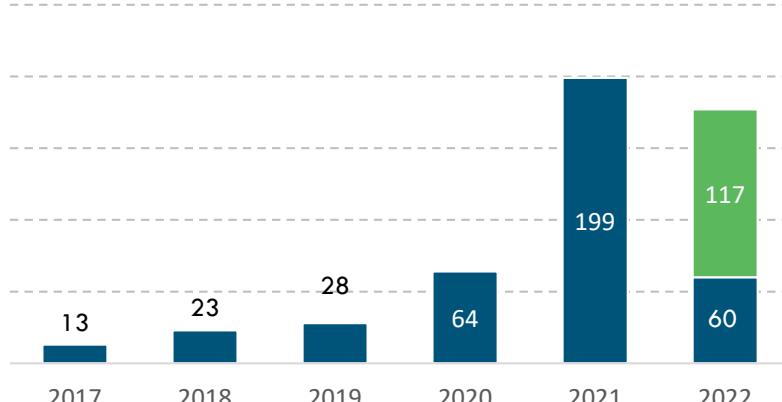
Number of SPAC IPOs



Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



# CURRENT SPAC PIPELINE

SPAC Research

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	128	20.1	
Total Active SPACs	694	175.7	
- Searching for Deals	577	154.3	
- Live Deals	117	IPO:	21.3
		EV:	132.2
Closed Deals	60	147.0	
Liquidated SPACs	10	5.9	

# WEEKLY SPAC ACTIVITY

SPAC Research

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	0	0	
IPOs	2	200	
New Deals Announced	7	IPO:	1,594
		EV:	5,330
Closed Deals	2	IPO:	403
		EV:	2,021
Liquidated SPACs	0	0	

# SPAC IPOs: LAST WEEK

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
Pono Capital Two, Inc.	PTWOU	100	S+W	Technology, Global	2 <sup>nd</sup> time SPAC team	5-Aug	10.03
Mobiv Acquisition Corp	MOBVU	100	S+W	Automotive, Global	1 <sup>st</sup> time SPAC team	4-Aug	10.03

# SPAC S-1 FILINGS: LAST WEEK

SPAC Research

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
N/A						

# LIVE DEALS (I)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Jack Creek Investment Corp.	JCIC	Bridger Aerospace	Consumer, US	869	2.5x	4-Aug	9.89
InFinT Acquisition Corporation	IFIN	Seamless Group	Financial, Global	400	2.0x	4-Aug	10.10
Colonnade Acquisition Corp. II	CLAA	Plastiq	Financial, US	480	1.5x	4-Aug	9.87
Globalink Investment Inc.	GLLI	Tomorrow Crypto	Financial, US	310	2.7x	3-Aug	9.97
Galata Acquisition Corp.	GLTA	Marti Technologies	Automotive, Europe	531	3.6x	1-Aug	9.92
Social Leverage Acquisition Corp I	SLAC	W3BCLOUD	Technology, Global	1,250	3.6x	1-Aug	9.86
Energem Corp.	ENCP	Graphjet Technology	Materials, Asia	1,490	12.8x	1-Aug	10.08
Athena Consumer Acquisition Corp.	ACAQ	Next.e.GO	Automotive, Europe	913	3.9x	28-Jul	10.05
Lionheart III Corp	LION	Security Matters	Technology, Asia	244	1.9x	26-Jul	10.02
Frazier Lifesciences Acquisition Corporation	FLAC	NewAmsterdam Pharma	Healthcare, Europe	326	2.4x	25-Jul	9.91

# LIVE DEALS (II)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
DHC Acquisition Corp.	DHCA	GloriFi	Financial, US	1,700	5.5x	25-Jul	9.84
DUET Acquisition Corp.	DUET	AnyTech365	Technology, Global	200	2.3x	25-Jul	9.93
Larkspur Health Acquisition Corp.	LSPR	ZyVersa Therapeutics	Healthcare, US	108	1.4x	21-Jul	9.96
Deep Medicine Acquisition Corp.	DMAQ	Chijet Motor Company	Automotive, Asia	2,250	20.0x	13-Jul	10.04
FAST Acquisition Corp. II	FZT	Falcon's Beyond	Media & Entertainment, Global	1,010	4.5x	12-Jul	9.83
Kingswood Global Holdings Inc.	KWAC	Wentworth Management Services	Financial, US	208	1.8x	7-Jul	9.95
HPX Corp.	HPX	Ambipar	Industrial, Global	581	2.3x	6-Jul	9.91
Health Sciences Acquisitions Corporation 2	HSAQ	Orchestra Biomed	Healthcare, US	158	1.0x	5-Jul	9.88
American Acquisition Opportunity Inc.	AMAO	Royalty Management Co.	Materials, US	111	1.1x	28-Jun	10.22
Adara Acquisition Corp.	ADRA	Alliance Entertainment	Media & Entertainment, US	480	4.2x	23-Jun	9.94

# LIVE DEALS (III)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Goldenstone Acquisition Ltd.	GDST	Roxe Holding	Financial, Global	3,600	61.7x	21-Jun	9.95
JATT Acquisition Corp	JATT	Zura Bio	Healthcare, Global	215	1.5x	17-Jun	9.97
Digital Health Acquisition Corp.	DHAC	Vsee Lab & iDoc Telehealth Solutions	Healthcare, US	110	0.9x	16-Jun	10.06
LightJump Acquisition Corporation	LJAQ	Moolec Science	Food, Global	386	2.8x	15-Jun	10.10
Future Health ESG Corp.	FHLT	Excelera	Healthcare, US	460	2.3x	14-Jun	9.96
Moringa Acquisition Corp	MACA	Holisto	Technology, Global	405	3.5x	13-Jun	9.86
Mudrick Capital Acquisition Corporation II	MUDS	Blue Nile	Consumer, Global	683	2.1x	10-Jun	10.12
Americas Technology Acquisition Corp.	ATA	Rally Communitas	Technology, US	208	1.8x	1-Jun	10.36
Mana Capital Acquisition Corp.	MAAQ	Cardio Diagnostics	Healthcare, US	TBD	TBD	31-May	9.98
Gesher I Acquisition Corp.	GIAC	Freightos	Industrial, Global	435	3.8x	31-May	9.91

# LIVE DEALS (IV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
COVA Acquisition Corp.	COVA	ECARX	Technology, Global	3,522	11.7x	26-May	9.85
Goldenbridge Acquisition Limited	GBRG	SunCar	Automotive, Asia	858	15.0x	26-May	10.17
Legato Merger Corp. II	LGTO	Southland Holdings	Industrial, US	810	2.9x	25-May	9.97
Kludelin I Acquisition Corp.	INKA	Near	Technology, Global	753	4.4x	19-May	10.04
Alpine Acquisition Corporation	REVE	Two Bit Circus & Atrium Hospitality	Media & Entertainment, US	153	1.4x	19-May	10.18
Tuscan Holdings Corp. II	THCA	Surf Air	Travel & Hospitality, US	1,420	8.2x	18-May	10.36
EdtechX Holdings Acquisition Corp. II	EDTX	zSpace Technologies	Consumer, US	195	1.7x	17-May	10.22
PropTech Investment Corporation II	PTIC	RW National Holdings	Real Estate, US	416	1.8x	17-May	9.90
Executive Network Partnering Corporation	ENPC	Granite Ridge Resources	Energy, US	1,320	3.2x	16-May	9.94
Chardan NexTech Acquisition 2 Corp.	CNTQ	Dragonfly Energy	Automotive, US	500	3.9x	16-May	10.21

# LIVE DEALS (V)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Kensington Capital Acquisition Corp. IV	KCA.U	Amprius Technologies	Automotive, US	939	4.1x	12-May	9.74
InterPrivate II Acquisition Corp.	IPVA	Getaround	Automotive, Global	900	3.5x	11-May	9.84
Lakeshore Acquisition I Corp.	LAAA	ProSomnus	Healthcare, US	199	3.6x	10-May	9.94
Tiga Acquisition Corp.	TINV	Grindr	Technology, Global	2,088	7.5x	9-May	10.32
Mountain Crest Acquisition Corp. IV	MCAF	CH-AUTO	Automotive, Asia	1,660	28.6x	2-May	9.89
Ignyte Acquisition Corp.	IGNY	Peak Bio	Healthcare, US	205	3.6x	28-Apr	9.92
Arogo Capital Acquisition Corp.	AOGO	EON Reality	Technology, Global	655	6.2x	26-Apr	10.00
Data Knights Acquisition Corp.	DKDCA	OneMedNet	Healthcare, US	317	2.7x	25-Apr	10.31
XPAC Acquisition Corp.	XPAX	SuperBac	Healthcare, LatAm	380	1.7x	25-Apr	9.82
LMF Acquisition Opportunities, Inc.	LMAO	SeaStar Medical	Healthcare, US	85	0.8x	22-Apr	10.25

# LIVE DEALS (VI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Bull Horn Holdings Corp.	BHSE	Coepolis Therapeutics	Healthcare, US	175	2.3x	19-Apr	10.17
East Stone Acquisition Corporation	ESSC	ICONIQ	Financial, Asia	2,500	18.1x	16-Apr	10.31
8i Acquisition 2 Corp.	LAX	EUDA Health	Healthcare, Asia	583	6.8x	12-Apr	9.93
Pacifico Acquisition Corp.	PAFO	Caravelle	Industrial, Global	527	9.1x	6-Apr	10.05
Riverview Acquisition Corp.	RVAC	Westrock Coffee	Food, Global	1,085	4.3x	4-Apr	10.01
Iron Spark I Inc.	ISAA	Hypebeast	Consumer, Global	353	2.0x	4-Apr	9.90
10X Capital Venture Acquisition Corp. II	VCXA	PrimeBlock	Technology, US	1,323	6.6x	1-Apr	9.94
Artemis Strategic Investment Corporation	ARTE	Novibet	Media & Entertainment, Global	696	3.4x	30-Mar	9.95
Mount Rainier Acquisition Corp.	RNER	HUB Cyber Security	Technology, Global	1,277	7.3x	23-Mar	10.08
Avista Public Acquisition Corp. II	AHPA	OmniAb	Healthcare, US	884	3.8x	23-Mar	10.12

# LIVE DEALS (VII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Primavera Capital Acquisition Corporation	PV	Lanvin Group	Consumer, Global	1,500	3.6x	22-Mar	9.90
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,013	4.3x	22-Mar	9.76
Vickers Vantage Corp. I	VCKA	Scilex	Healthcare, US	1,640	11.9x	18-Mar	10.31
PONO Capital Corp	PONO	Benuvia	Cannabis, US	440	3.8x	18-Mar	10.16
Metals Acquisition Corp	MTAL	CSA Copper Mine	Materials, Global	1,150	4.3x	17-Mar	9.79
Endurance Acquisition Corp.	EDNC	SatixFy Communications	Technology, Global	632	3.1x	8-Mar	9.89
AMCI Acquisition Corp. II	AMCI	LanzaTech	Industrial, Global	1,815	10.5x	8-Mar	9.95
Provident Acquisition Corp.	PAQC	Perfect	Consumer, Global	1,019	4.4x	3-Mar	9.90
Delwinds Insurance Acquisition Corp.	DWIN	Foxo Technologies	Technology, US	369	1.8x	24-Feb	10.06
Brilliant Acquisition Corporation	BRLI	Nukkleus	Financial, US	140	3.0x	23-Feb	10.51

# LIVE DEALS (VIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
SPK Acquisition Corp.	SPK	Varian Biopharmaceuticals	Healthcare, US	116	2.3x	14-Feb	10.08
Northern Lights Acquisition Corp.	NLIT	Safe Harbor Financial	Financial, US	227	1.9x	14-Feb	10.31
Software Acquisition Group Inc. III	SWAG	Nogin	Technology, Global	646	2.8x	14-Feb	10.13
DPCM Capital, Inc.	XPOA	D-Wave	Technology, Global	1,347	4.5x	8-Feb	8.66
CHW Acquisition Corporation	CHWA	Wag Labs	Consumer, US	348	2.8x	3-Feb	7.88
Edoc Acquisition Corp.	ADOC	Calidi Biotherapeutics	Healthcare, Global	449	4.9x	2-Feb	10.29
Angel Pond Holdings Corp	POND	MariaDB Corporation Ab	Technology, Global	672	2.5x	1-Feb	9.84
Mountain Crest Acquisition Corp. III	MCAE	ETAO International Group	Healthcare, Asia	1,000	18.5x	28-Jan	9.92
Breeze Holdings Acquisition Corp.	BREZ	D-Orbit	Technology, Global	1,278	11.0x	27-Jan	10.31
Social Capital Suvretta Holdings Corp. I	DNA	Akili Interactive	Healthcare, US	906	3.6x	26-Jan	10.00

# LIVE DEALS (IX)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Arisz Acquisition Corp.	ARIZ	BitFuFu	Financial, Asia	1,511	21.9x	25-Jan	9.91
Cohn Robbins Holdings Corp.	CRHC	Allwyn Entertainment	Media & Entertainment, Global	9,312	11.3x	21-Jan	9.98
Viveon Health Acquisition Corp.	VHAQ	Suneva Medical	Healthcare, US	300	1.5x	12-Jan	10.34
Ackrell SPAC Partners I Co	ACKIT	Blackstone Products	Consumer, US	900	6.5x	23-Dec-2021	10.35
Armada Acquisition Corp. I	AACI	Rezolve	Technology, Global	1,851	12.3x	17-Dec-2021	9.91
CleanTech Acquisition Corp.	CLAQ	Nauticus Robotics	Technology, Global	377	3.8x	17-Dec-2021	10.28
Founder SPAC	FOUN	Rubicon Technologies	Technology, Global	1,697	5.3x	16-Dec-2021	8.15
Gores Holdings VIII Inc.	GIIX	Footprint	Consumer, Global	1,600	4.6x	14-Dec-2021	9.89
AEA-Bridges Impact Corp.	IMPX	LiveWire	Automotive, Global	1,765	4.4x	13-Dec-2021	9.97
Aries I Acquisition Corporation	RAM	InfiniteWorld	Technology, Global	554	3.8x	13-Dec-2021	10.18

# LIVE DEALS (X)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Global Consumer Acquisition Corp.	GACQ	GP Global & Luminex	Consumer, Global	507	2.8x	13-Dec-2021	10.13
North Mountain Merger Corp.	NMMC	Corcentric	Financial, Global	1,200	9.1x	10-Dec-2021	9.95
BOA Acquisition Corp.	BOAS	Selina	Travel & Hospitality, Global	942	4.1x	2-Dec-2021	9.87
CF Acquisition Corp. VI	CFVI	Rumble	Media & Entertainment, Global	2,231	7.4x	1-Dec-2021	10.04
Broadscale Acquisition Corp.	SCLE	Voltus	Energy, US	816	2.4x	1-Dec-2021	9.90
Adit EdTech Acquisition Corp.	ADEX	Griid	Financial, US	3,300	12.0x	30-Nov-2021	9.86
Benessere Capital Acquisition Corp.	BENE	eCombustible Energy	Energy, US	867	7.0x	24-Nov-2021	10.36
Bright Lights Acquisition Corp.	BLTS	Manscaped	Consumer, Global	1,000	4.4x	23-Nov-2021	9.90
Blue Safari Group Acquisition Corp	BSGA	Bitdeer	Financial, Global	4,000	68.9x	18-Nov-2021	10.18
Crown PropTech Acquisitions	CPTK	Brivo	Real Estate, Global	808	2.9x	10-Nov-2021	9.87

# LIVE DEALS (XI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Ventoux CCM Acquisition Corp.	VTAQ	Presto	Travel & Hospitality, US	817	4.7x	10-Nov-2021	10.17
Quantum FinTech Acquisition Corp	QFTA	TradeStation	Financial, US	1,428	7.1x	4-Nov-2021	9.87
AGBA Acquisition Ltd.	AGBA	OnePlatform & TAG Asia Capital	Financial, Asia	555	12.1x	4-Nov-2021	11.36
Digital World Acquisition Corp.	DWAC	Trump Media and Technology Group	Media & Entertainment, Global	875	3.0x	21-Oct-2021	31.70
26 Capital Acquisition Corp.	ADER	UE Resorts International	Travel & Hospitality, Asia	2,600	9.5x	15-Oct-2021	9.87
Ace Convergence Acquisition Corp.	ACEV	Tempo Automation	Industrial, US	936	4.1x	14-Oct-2021	10.24
Dune Acquisition Corporation	DUNE	TradeZero	Financial, Global	556	3.2x	12-Oct-2021	9.76
G Squared Ascend I Inc.	GSQD	Transfix	Consumer, US	1,054	3.1x	21-Sep-2021	9.86
Cartesian Growth Corporation	GLBL	Tiedemann Group & Alvarium Investments	Financial, Global	1,087	3.2x	20-Sep-2021	9.87
Golden Path Acquisition Corporation	GPCO	MC Hologram Inc.	Technology, Asia	450	7.8x	10-Sep-2021	10.18

# LIVE DEALS (XII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
InterPrivate III Financial Partners Inc.	IPVF	Aspiration	Financial, Global	1,943	7.5x	18-Aug-2021	9.86
Silver Crest Acquisition Corp.	SLCR	Tim Hortons China	Consumer, Asia	1,790	5.2x	16-Aug-2021	9.98
Model Performance Acquisition Corp.	MPAC	MultiMetaVerse	Media & Entertainment, Asia	300	5.2x	9-Aug-2021	10.23
Far Peak Acquisition Corporation	FPAC	Bullish	Financial, US	2,500	4.2x	9-Jul-2021	9.84
Concord Acquisition Corp	CND	Circle	Financial, Global	9,000	31.6x	8-Jul-2021	10.01
Venus Acquisition Corp	VENA	VIYI Algorithm	Technology, Asia	400	8.7x	10-Jun-2021	10.31
Aurora Acquisition Corp.	AURC	Better	Financial, US	6,732	27.7x	11-May-2021	9.83

# 2022 CLOSED DEALS (I)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
L&F Acquisition Corp.	ZFOX	ZeroFox	Technology, Global	1,308	7.5x	4-Aug	13.75
Alpha Capital Acquisition Company	STIX	Semantix	Technology, Global	713	3.1x	3-Aug	6.35
Brookline Capital Acquisition Corp.	APGN	Apexigan	Healthcare, US	287	4.9x	29-Jul	10.03
Duddell Street Acquisition Corp.	NOTE	FiscalNote	Technology, Global	1,356	7.8x	29-Jul	8.51
Waldencast Acquisition Corp.	WALD	Obagi & Milk Makeup	Consumer, Global	1,240	3.6x	27-Jul	7.93
CC Neuberger Principal Holdings II	GETY	Getty Images	Media & Entertainment, Global	4,800	5.8x	22-Jul	25.95
ArcLight Clean Transition Corp. II	OPAL	OPAL Fuels	Energy, US	1,750	5.6x	21-Jul	10.25
B. Riley Principal 150 Merger Corp.	FAZE	FaZe Clan	Media & Entertainment, Global	713	4.1x	19-Jul	13.15
ITHAX Acquisition Corp.	MOND	Mondee	Travel & Hospitality, Global	838	3.5x	18-Jul	7.87
Global SPAC Partners Co.	GRRR	Gorilla Technology	Technology, Global	720	4.3x	13-Jul	11.50

# 2022 CLOSED DEALS (II)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Social Capital Suvretta Holdings Corp. III	PROK	ProKidney	Healthcare, Global	1,835	7.3x	11-Jul	7.40
Agrico Acquisition Corp.	KAL	Kalera	Food, Global	222	1.5x	28-Jun	2.88
Gores Guggenheim, Inc.	PSNY	Polestar	Automotive, Global	20,000	25.0x	23-Jun	9.38
EJF Acquisition Corp.	PGY	Pagaya Technologies	Financial, Global	8,500	29.6x	22-Jun	22.76
Virgin Group Acquisition Corp. II	GROV	Grove Collaborative	Consumer, US	1,505	3.7x	16-Jun	4.36
Oaktree Acquisition Corp. II	ALVO	Alvotech	Healthcare, Global	2,250	9.0x	15-Jun	7.33
Tuatara Capital Acquisition Corp	SBIG	springbig	Cannabis, US	300	1.5x	14-Jun	1.72
Globis Acquisition Corp.	AFRI	Forafric	Food, Global	300	2.6x	9-Jun	9.20
Dynamics Special Purpose Corp.	SNTI	Senti Bio	Healthcare, US	276	1.2x	8-Jun	2.39
SVF Investment Corp. 3	SYM	Symbotic	Industrial, Global	4,752	14.9x	7-Jun	16.22

# 2022 CLOSED DEALS (III)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Apollo Strategic Growth Capital	GBTG	American Express Global Business Travel	Travel & Hospitality, Global	4,947	6.1x	27-May	6.78
Haymaker Acquisition Corp. III	BTMD	BioTE Holdings	Healthcare, US	667	2.1x	26-May	4.38
Lionheart Acquisition Corporation II	MSPR	MSP Recovery	Healthcare, US	32,600	141.7x	23-May	1.63
OTR Acquisition Corp.	CMRA	Comera Life Sciences	Healthcare, US	151	1.4x	19-May	2.86
Artisan Acquisition Corp.	PRE	Prenetics	Healthcare, Global	1,254	3.7x	17-May	4.00
Zanite Acquisition Corp.	EVEX	Eve	Automotive, US	2,394	10.3x	9-May	7.56
Spring Valley Acquisition Corp.	SMR	NuScale Power	Energy, Global	1,895	8.2x	2-May	14.62
TradeUP Global Corporation	SAI	SAITECH	Financial, Global	183	4.1x	29-Apr	5.79
Archimedes Tech SPAC Partners Co.	SOUN	SoundHound	Technology, Global	2,067	15.5x	27-Apr	3.77
Helix Acquisition Corp.	MLTX	MoonLake Immunotherapeutics	Healthcare, Europe	360	3.1x	5-Apr	5.38

# 2022 CLOSED DEALS (IV)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Poema Global Holdings Corp.	GGR	Gogoro	Automotive, Global	2,350	6.8x	4-Apr	5.51
Queen's Gambit Growth Capital	SWVL	Swvl	Technology, EEMEA	1,130	3.3x	31-Mar	1.73
FirstMark Horizon Acquisition Corp.	STRY	Starry	Technology, US	1,656	4.0x	28-Mar	3.97
Tailwind Two Acquisition Corp.	LLAP	Terran Orbital Corporation	Technology, Global	1,577	4.6x	25-Mar	4.27
Motive Capital Corp	FRGE	Forge Global	Financial, Global	1,609	3.9x	21-Mar	5.13
Bridgetown 2 Holdings Ltd	PGRU	PropertyGuru	Real Estate, Asia	1,350	4.5x	17-Mar	4.81
Spartan Acquisition Corp. III	ALLG	Allego	Automotive, Europe	2,650	4.8x	17-Mar	3.55
Healthcare Capital Corp.	DRTS	Alpha Tau	Healthcare, Global	660	2.4x	7-Mar	10.84
Supernova Partners Acquisition Company II, Ltd.	RGTI	Rigetti Computing	Technology, US	1,152	3.3x	2-Mar	4.45
Roth CH Acquisition III Co.	QTEK	QualTek	Technology, US	828	7.2x	14-Feb	1.72

# 2022 CLOSED DEALS (V)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Thayer Ventures Acquisition Corporation	ISPO	Inspirato	Travel & Hospitality, Global	1,052	6.0x	11-Feb	5.04
Novus Capital Corp II	NRGV	Energy Vault	Energy, Global	1,133	3.9x	11-Feb	4.47
Growth Capital Acquisition Corp.	CPTN	Cepton	Automotive, Global	1,566	9.1x	10-Feb	1.84
SilverBox Engaged Merger Corp I	BRCC	Black Rifle Coffee Company	Food, US	1,711	5.0x	9-Feb	8.80
CITIC Capital Acquisition Corp.	QNGY	Quanergy Systems	Automotive, Global	1,079	3.9x	8-Feb	0.38
Merida Merger Corp. I	LFLY	Leafly	Cannabis, US	388	3.0x	4-Feb	3.09
ECP Environmental Growth Opportunities Corp.	FSRD	Fast Radius	Technology, US	995	2.9x	4-Feb	0.59
Ivanhoe Capital Acquisition Corp.	SES	SES	Automotive, Global	2,709	9.8x	3-Feb	4.89
Vistas Media Acquisition Company Inc.	ANGH	Anghami	Media & Entertainment, EEMEA	225	2.3x	3-Feb	3.07
Environmental Impact Acquisition Corp.	GRNA	GreenLight Biosciences	Healthcare, US	1,230	5.9x	2-Feb	3.63

# 2022 CLOSED DEALS (VI)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Sports Entertainment Acquisition Corp.	SGHC	Super Group	Media & Entertainment, Global	4,640	10.3x	27-Jan	5.24
Trebia Acquisition Corp.	SST	System1	Technology, US	1,435	2.8x	27-Jan	8.89
Yellowstone Acquisition Company	SKYH	Sky Harbour	Real Estate, US	503	3.6x	25-Jan	4.79
CF Acquisition Corp. V	SATL	Satellogic	Technology, Global	850	3.4x	25-Jan	4.83
Power & Digital Infrastructure Acquisition Corp.	CORZ	Core Scientific	Technology, US	4,300	12.5x	20-Jan	2.91
Gores Metropoulos II, Inc.	SOND	Sonder	Real Estate, Global	1,925	4.3x	18-Jan	1.84
Decarbonization Plus Acquisition Corporation II	DCFC	Tritium	Automotive, Global	1,444	3.6x	13-Jan	6.75
Capstar Special Purpose Acquisition Corp.	GLS	Gelesis	Healthcare, Global	964	3.5x	13-Jan	1.36
Petra Acquisition, Inc.	REVB	Revelation Biosciences	Healthcare, US	128	1.7x	10-Jan	0.51
VPC Impact Acquisition Holdings III	DAVE	Dave	Financial, US	3,563	14.0x	5-Jan	0.78

# SPAC LIQUIDATIONS IN 2022

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Liquidation Date
Pershing Square Tontine Holdings, Ltd.	PSTH	4,000	S+W/3	General, Global	Pershing Square Capital Management	22-Jul-2020	26-Jul-2022
Global Synergy Acquisition Corp.	GSAQ	259	S+W/2	Technology, Global	Everstone Capital	8-Jan-2021	26-Jul-2022
G3 VRM Acquisition Corp.	GGGV	106	S+R	Technology, Global	G2 Capital Advisors, VerifyMe Inc.	7-Jul-2021	6-Jul-2022
Tre pont Acquisition Corp I	TACA	230	S+W/2	Technology, Global	1 <sup>st</sup> time SPAC team	2-Dec-2021	10-Jun-2022
Cascade Acquisition Corp.	CAS	230	S+W/2	Financial, Global	Waterfall Asset Management	20-Nov-2020	8-Jun-2022
Omnichannel Acquisition Corp.	OCA	207	S+W/2	Consumer, US	1 <sup>st</sup> time SPAC team	20-Nov-2020	1-Jun-2022
Mallard Acquisition Corp.	MACU	110	S+W	Industrial, Global	1 <sup>st</sup> time SPAC team	27-Oct-2020	29-Apr-2022
CHP Merger	CHPM	300	S+W/2	Healthcare, US	Concord Health Partners	22-Nov-2019	26-Apr-2022
Alberton Acquisition Corporation	ALAC	115	S+W+R	General, Global	1 <sup>st</sup> time SPAC team	24-Oct-2018	26-Apr-2022
Burgundy Technology Acquisition Corporation	BTAQ	345	S+W/2	Technology, Global	1 <sup>st</sup> time SPAC team	27-Aug-2020	1-Mar-2022

# IPO UNDERWRITERS: LEAGUE TABLE YTD

SPAC Research

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	Cantor Fitzgerald	1,549	12.6%	6	6.7%
2	EF Hutton	1,424	11.6%	16	17.8%
3	Citigroup	1,123	9.2%	5	5.6%
4	Maxim	717	5.9%	6	6.7%
5	Goldman Sachs	638	5.2%	2	2.2%
6	BTIG	583	4.8%	4	4.4%
7	JP Morgan	474	3.9%	3	3.3%
8	Deutsche Bank	472	3.9%	2	2.2%
9	RBC Capital Markets	460	3.8%	2	2.2%
10	I-Bankers Securities	403	3.3%	3	3.3%
11	Chardan	401	3.3%	4	4.4%
12	A.G.P	391	3.2%	3	3.3%
13	EarlyBirdCapital	388	3.2%	5	5.6%
14	UBS	345	2.8%	2	2.2%
15	Oppenheimer	316	2.6%	1	1.1%
16	BofA Securities	291	2.4%	3	3.3%
17	Credit Suisse	259	2.1%	1	1.1%
18	Moelis	240	2.0%	2	2.2%
19	SVB Securities	220	1.8%	1	1.1%
20	Nomura	219	1.8%	1	1.1%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners